



M+A

Partners

Attleborough office

Established in 1917, **M+A Partners** is an independent firm of Chartered Accountants, Chartered Tax Advisers and Registered Auditors.

The firm has ten partners and over a hundred team members, based across offices in Attleborough, Norwich and Cromer.



**Together
we add
value**



About our Attleborough office

Mary-Anne Sargeant has been the Partner of our Attleborough office since 2010. Our team is proud to be part of the local business community, providing tailored services combined with technical expertise and a commercially astute outlook. Our focus is to bring together professional accounts, audit and tax expertise with practical forward-looking advice that adds value.

Key to providing an excellent level of service are the relationships formed, at all levels, between our people and yours. Every project is different, and we make it our priority to understand your unique set of requirements.

It is natural that requirements evolve, and legislation, systems and processes will continue to demand a revised approach. As a firm, we have developed and diversified to ensure we have the breadth of experience to meet and exceed your current and future expectations.



Services + Sectors

Our team works with a broad range of clients, from brand new start-ups to well established family and owner managed businesses, and from private individuals to companies.

Sector and service specialists ensure we are on hand to help with the essentials. We have extensive experience of preparing and reviewing accounts and dealing with every aspect of tax compliance and advisory work for entities and individuals.

With the professional know-how to address issues relevant to your industry and training to keep up to date with changing regulations; our services are tailored to the sector you work within.

Our services include:

- + Accounting
- + Audit and assurance
- + Business taxation
- + Capital gain tax planning
+ reports
- + Corporate finance
- + Inheritance tax planning
- + Payroll
- + Personal taxation
- + Probate
- + VAT

Vision + Values

The values of our firm ensure we build close, proactive relationships designed around your unique ambitions, opportunities and challenges.

Our team has a shared vision – this embodies the firm we are and guides us in everything we do.

Our Vision

To be the firm of choice, through our team fulfilling their potential and delivering exceptional client service.

Our Values

- + **Honesty** – We hold ourselves to the highest level of openness, fairness and transparency in everything we do and expect the same from others with whom we work.
- + **Commitment** – We are bound by hard work, shared objectives and always striving to find the best outcomes for our clients, as well as by supporting the professional and personal growth of our team.
- + **Teamwork** – We foster a collaborative environment which embraces individual strengths in order to achieve more together.
- + **Integrity** – We conduct ourselves morally, ethically and honourably, and always strive to do the right thing.
- + **Respect** – We treat clients and colleagues with consideration, empathy and dignity, maintaining a positive, diverse and inclusive workplace culture.
- + **Excellence** – We aim to consistently provide the highest quality advice and solutions rooted in expertise, pursuing continuous improvement to ensure our clients receive exceptional service.

Environmental, Social and Governance (ESG)

We value the difference we can make both to our clients and our team, but also to the communities we work within and the planet we share.

Conversations and actions around our ESG policies are encouraged, so they become a natural consideration that filters through into every aspect of our firm.

We have signed up to the UK Business Climate Hub, with the aim of being net zero carbon by 2030. To achieve this target, we are very much focused on the steps we need to take to enable us to qualify the sustainability of our operations.

With an office situated at the heart of the Attleborough community, we are always exploring ways to give something back. Our team are motivated when it comes to getting involved in charity fundraising and offering our assistance in terms of volunteering and sponsorship.





Mary-Anne Sargeant

Partner

✉ mary-anne.sargeant@mapartners.co.uk

Mary-Anne Sargeant joined M+A Partners in 2003, and became a Partner in 2006. Prior to joining the firm, Mary-Anne had trained and worked in three other accountancy firms in Norfolk. She is a Chartered Accountant and was placed top in the country when she undertook her Chartered Institute of Taxation exams.



Catherine Crisp

Accounts and Tax Senior Manager

✉ catherine.crisp@mapartners.co.uk

Catherine became part of the M+A Partners team in 2015. She is ACA qualified, became a fellow of the Institute of Chartered Accountants (FCA) in 2019 and has over 20 years' experience in practice. Her specialisms include dealing with owner managed businesses and sole traders, she has a mixed portfolio including both accounts and tax work.



Jemma Jackson

Accounts and Tax Manager

✉ jemma.jackson@mapartners.co.uk

Jemma joined M+A Partners' Attleborough office in February 2020. She is AAT and ACCA qualified and is a fellow of the Association of Chartered Certified Accountants. Jemma has over 21 years' experience in practice and looks after a mixed portfolio of accounts and tax clients in Attleborough, Watton and the surrounding areas.



Jennie Batchelor

Accounts and Tax Manager

✉ jennie.batchelor@mapartners.co.uk

Jennie joined M+A Partners' Attleborough office in February 2024. She is ACA qualified and has over 9 years' experience working with a wide range of businesses and individuals. Jennie looks after a mixed portfolio of accounts and tax clients. In addition to working with businesses in the Attleborough area, Jennie supports clients around her home town of Beccles.



David Day

Tax Manager

✉ david.day@mapartners.co.uk

David joined M+A Partners in 2017. He has worked in practice for 45 years, specialising in advising and assisting owner managed businesses and personal tax advice and compliance. He works with a range of clients, including individuals, sole traders and partnerships and is a member of The Association of Accounting Technicians and also of the Association of Taxation Technicians.

Disclaimer We believe the information herein to be correct at the time of going to press, but we cannot accept any responsibility for any loss occasioned to any person as a result of action or refraining from action as a result of any item herein. **January 2025** Printed and published by © MA Partners LLP. **M+A Partners** is the trading name of MA Partners LLP and MA Partners Audit LLP, which are limited liability partnerships. A list of members may be inspected at our registered office: 7 The Close, Norwich, NR1 4DJ. The term "partner" is used to refer to a member of MA Partners LLP or MA Partners Audit LLP. MA Partners LLP is regulated for a range of investment business activities and licensed to carry out the reserved legal activity of non-contentious probate in England and Wales by the Institute of Chartered Accountants in England and Wales. MA Partners LLP is registered in England and Wales (LLP number OC 361855). MA Partners Audit LLP is registered to carry on audit work in the UK by the Institute of Chartered Accountants in England and Wales. MA Partners Audit LLP is registered in England and Wales (LLP number OC 427003).

01953 452077
attleborough@mapartners.co.uk
mapartners.co.uk

MA Partners LLP
2 Cyprus Court, Attleborough, Norfolk NR17 2AE

Norwich | Attleborough | Cromer

