

Confirmation of Tax Investigation Service



MA Partners LLP incorporating MA Partners Audit LLP

POLICY NUMBER TXWX1026-2024-1 **PERIOD OF SERVICE** 01 May 2024 to 30 April 2025

What does the tax investigation service include?

Your accountant is insured in respect of fees up to £100,000 incurred representing you in the event of any compliance check, visit or investigation started by HMRC regarding compliance with:

| | | |
|--|------------------------------|--------------------------------------|
| Corporation Tax Self-Assessment | National Insurance | VAT |
| Income Tax Self-Assessment | Construction Industry Scheme | National Minimum Wage |
| PAYE and P11D | IR35 | Gift Aid legislation and regulations |
| Capital Gains Tax | Inheritance Tax | Stamp Duty (including Land Tax) |
| Your accountant's full terms and conditions can be found at www.cronertaxwise.com/premier-professional-policy | | |

Where applicable this service extends to include your directors, partners and company secretaries subject to external income limits.

What is excluded?

| | | |
|----------------------|--------------------------------------|---|
| Fraud | Criminal Prosecutions | Tax Avoidance Schemes |
| Deliberate Omissions | Tax, fines, penalties & interest due | Enquiries commencing outside of the Period of Service |

Making a claim

In the event of any correspondence or communication from HMRC relating to a potential enquiry or dispute, please speak to your accountant straight away and get immediate professional advice. Your accountant will make a claim against their Policy and credit the proceeds against your liability for fees. You could be liable for fees not covered by the Policy.

Support for your business

You are only a click away from access to a digital library keeping you compliant with documents and advice relating to all areas of HR, Legal, Employment Law and Health and Safety, helping you to manage your business with confidence.

Simply scan the QR code below.

Croner-i My Business Hub **Croner-i Taxwise-protect**

Call now for advice relating to Health & Safety, HR, Legal and Employment Law

0844 892 2807

Your accountant's insurance is arranged through Croner-i Limited who are regulated by the Financial Conduct Authority in respect of Insurance Mediation Services (Financial Services Register no. 951415) and underwritten by Inwell Insurance Company Limited (Financial Services Register no. 202897).

This document does not give full details of the cover provided. A condition of your accountant's arrangement with the insurers is that all claims must occur and be notified during the Period of Insurance. This service only applies to enquiries or disputes with HMRC, whose jurisdiction is within the United Kingdom of Great Britain and Northern Ireland excluding the Isle of Man and Channel Islands.